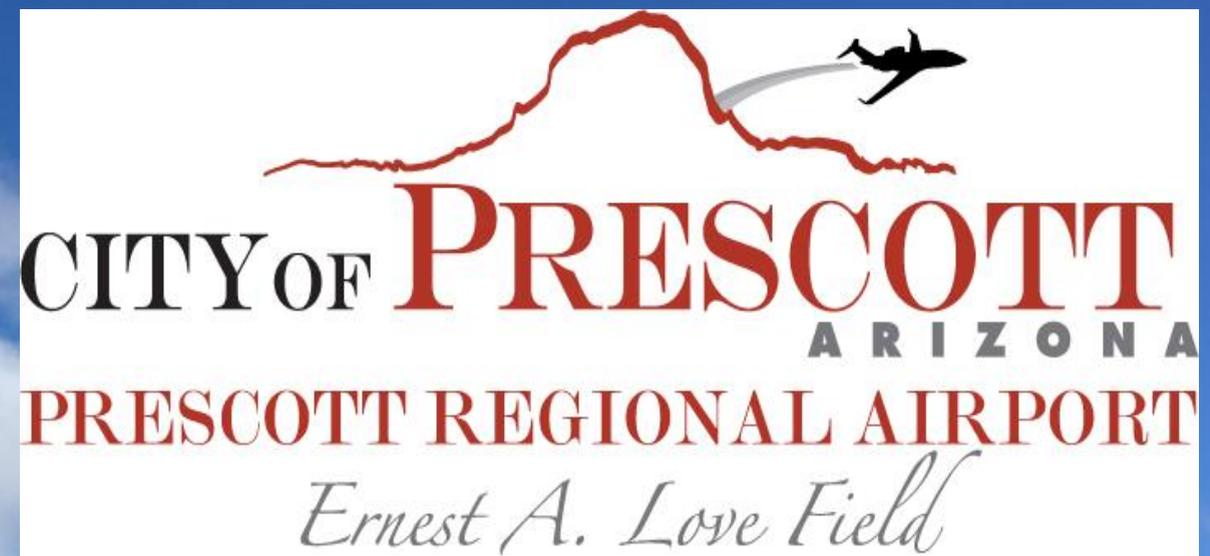


Airport Progress & Pathway Forward October 2020



Original 2014 City Council Airport Recommendations

Strategic Planning Goal: Develop PRC as a Commercial Service Airport with 10K enplanements while planning for 50K long term:

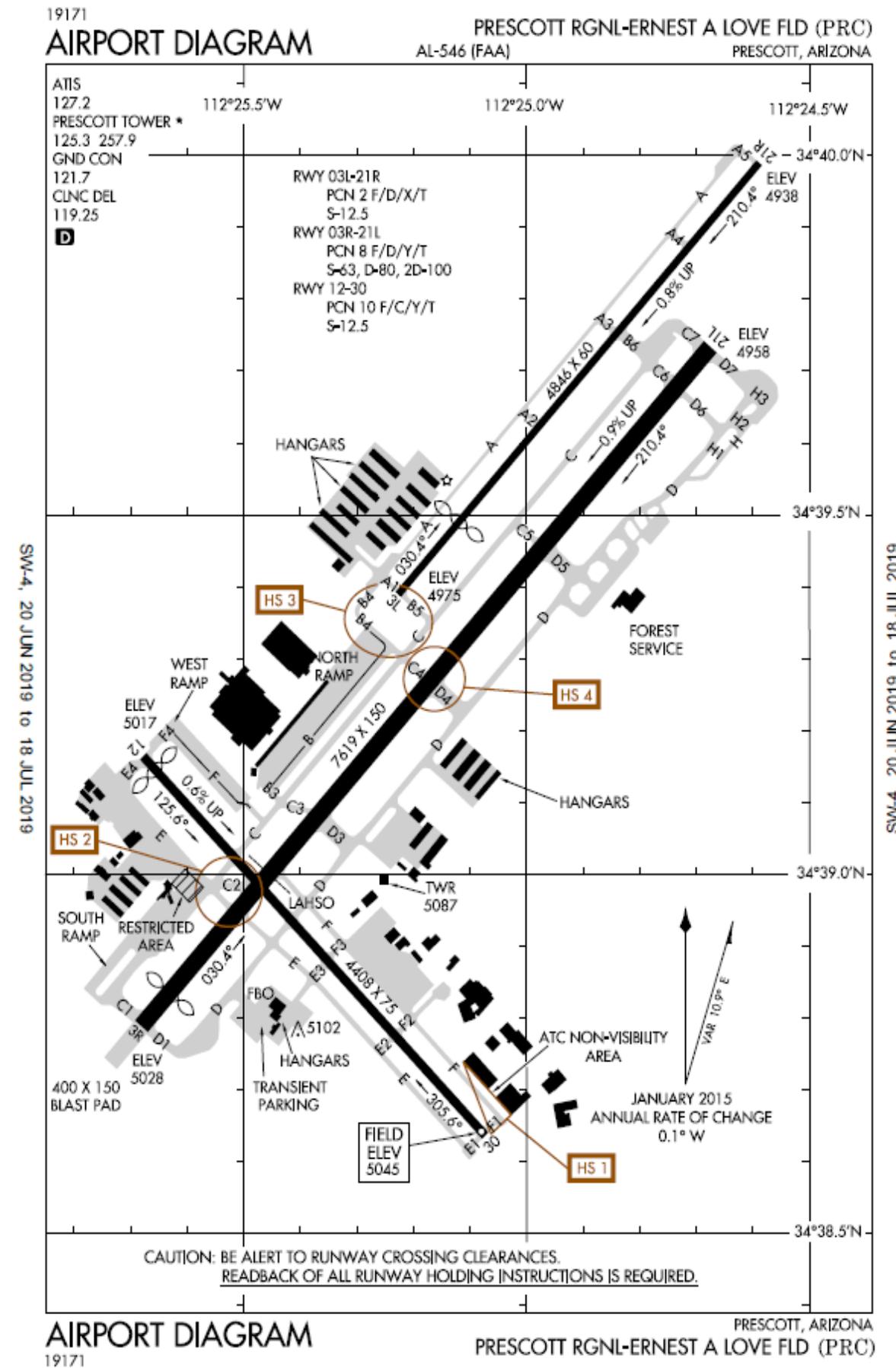


➤ **Action: Achieve long term tenancy for the U.S. Forest Service at PRC**

➤ **Action: Replace the existing Terminal**

➤ **Action: Lengthen RW 3R-21L & Re-align TWY C**

C



Airline – 2019 Year Accomplishments



Dewey-Humboldt
Arizona's Country Town



Chino Valley

The Town of
Prescott Valley
Arizona

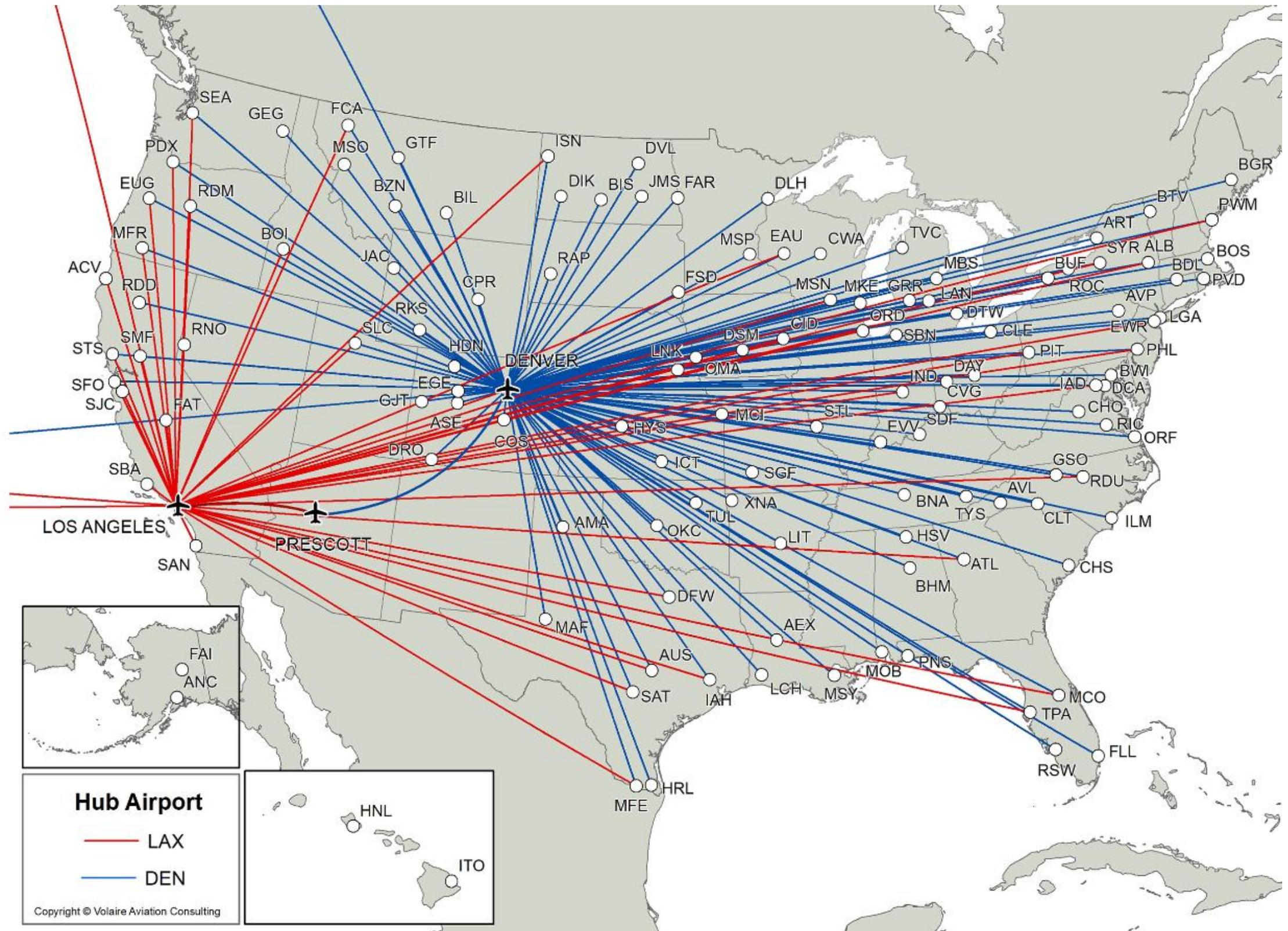


United Express, operated by SkyWest Airlines:

- › 55,000+ total passengers in 2019
- › 99% flight completion rate
- › 77% Load Factor

Domestic Traffic Via Both Hubs 2019 – thru Q3

LAX Connect	%
SFO	29%
ORD	8%
SMF (SAC)	6%
DEN	5%
BOI	4%
IAD	4%
RNO	3%
IAH	3%
HNL	3%
FAT	3%
SAN	3%
SBA	3%
EWR	2%
PDX	2%
SEA	2%



DEN Connect	%
ORD	5%
MSP	4%
BOS	4%
LGA	4%
IAD	3%
DFW	3%
IAH	3%
CLE	2%
MCO	2%
EWR	2%
OMA	2%
AUS	2%
MKE	2%
XNA	2%
MCI	2%
MSN	2%
STL	2%
ATL	2%
MSO	2%
DSM	2%
BIL	2%

PRC Airline Passenger Enplanements – by Calendar Year

Prescott

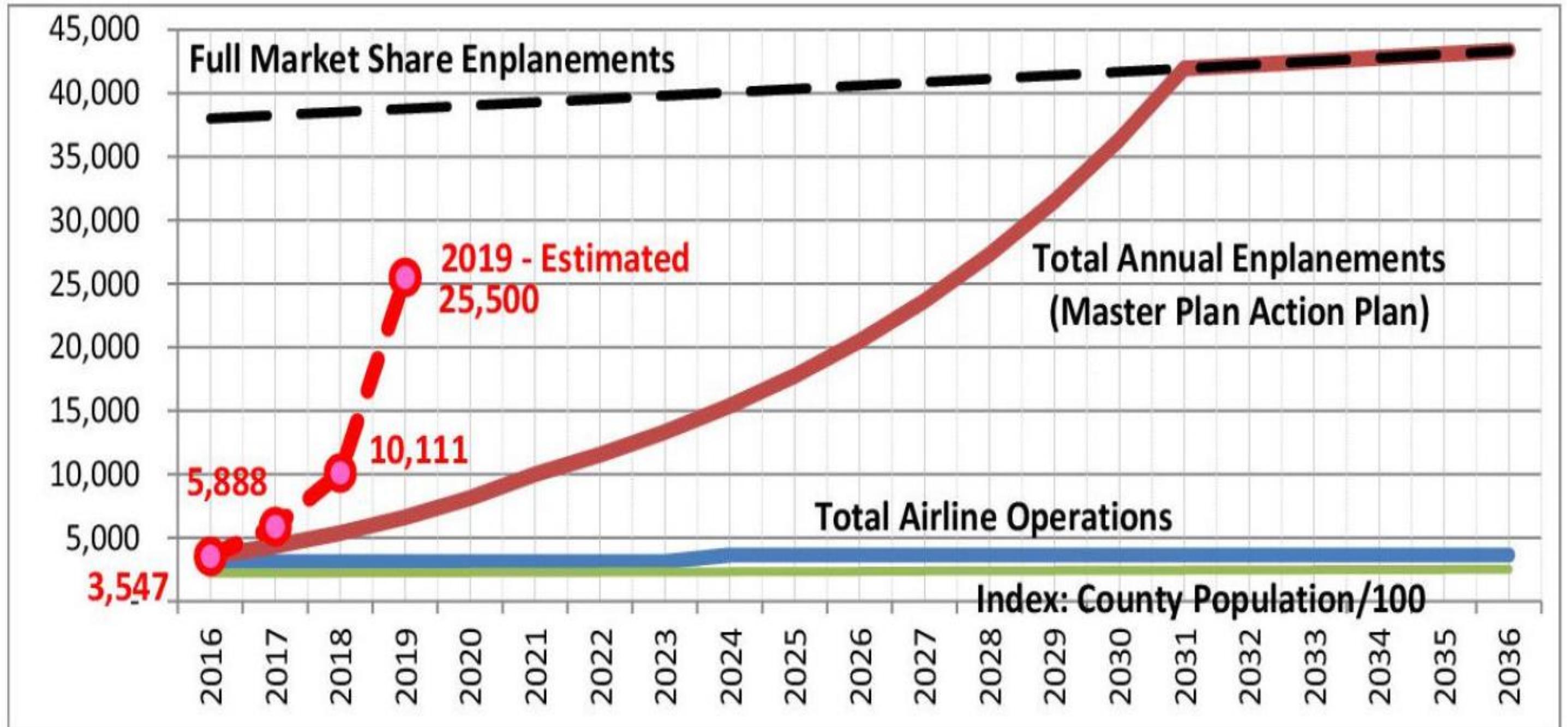
Denver, Los Angeles & Onward



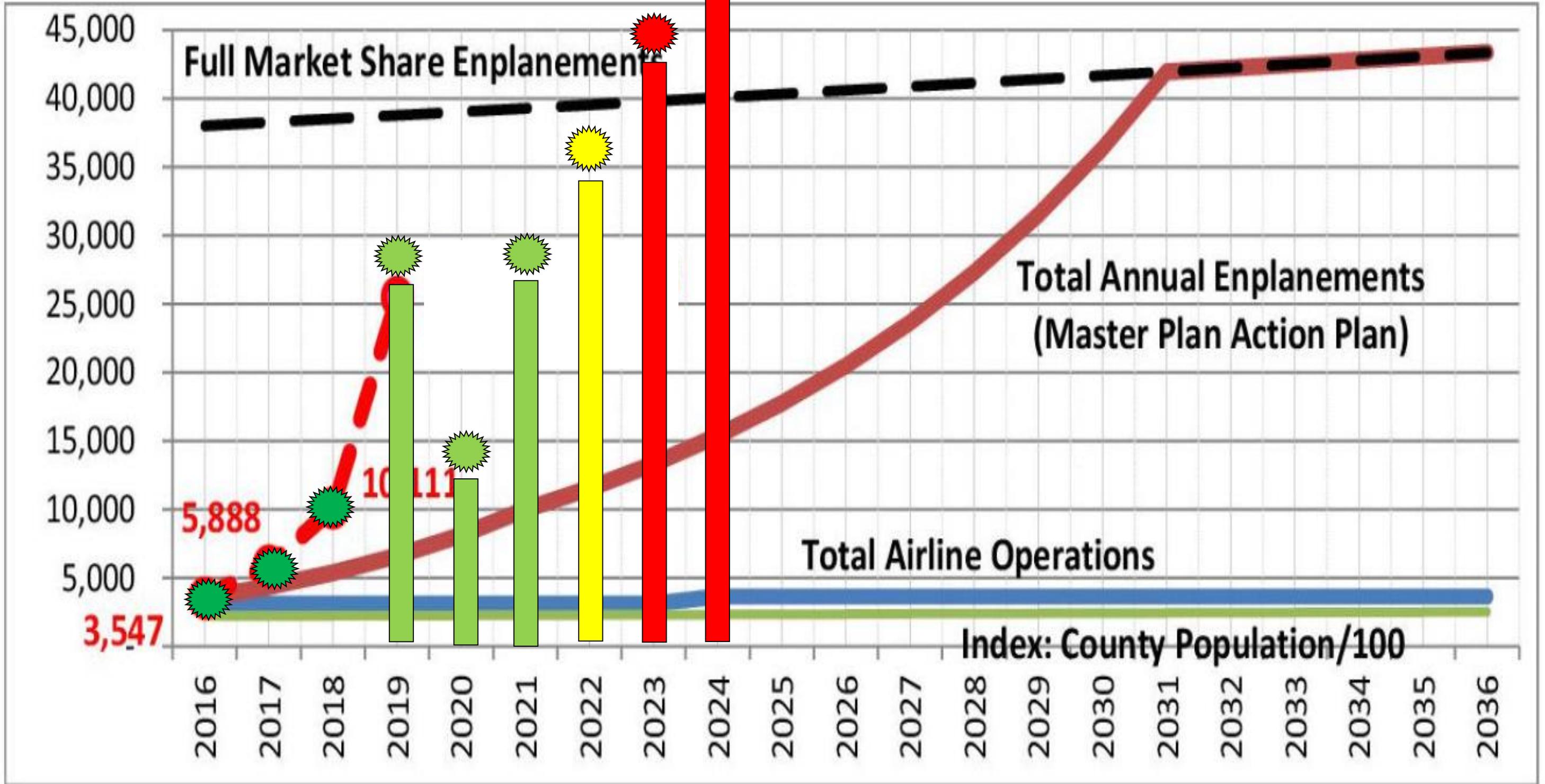
Series4

ESTIMATED ANNUAL ENPLANEMENTS

CURRENT PROGRESS AS COMPARED TO 2016 MASTER PLAN ACTION PLAN RECOMMENDATIONS



PRC STAFF-PROJECTED ENPLANEMENTS (2020-2023)



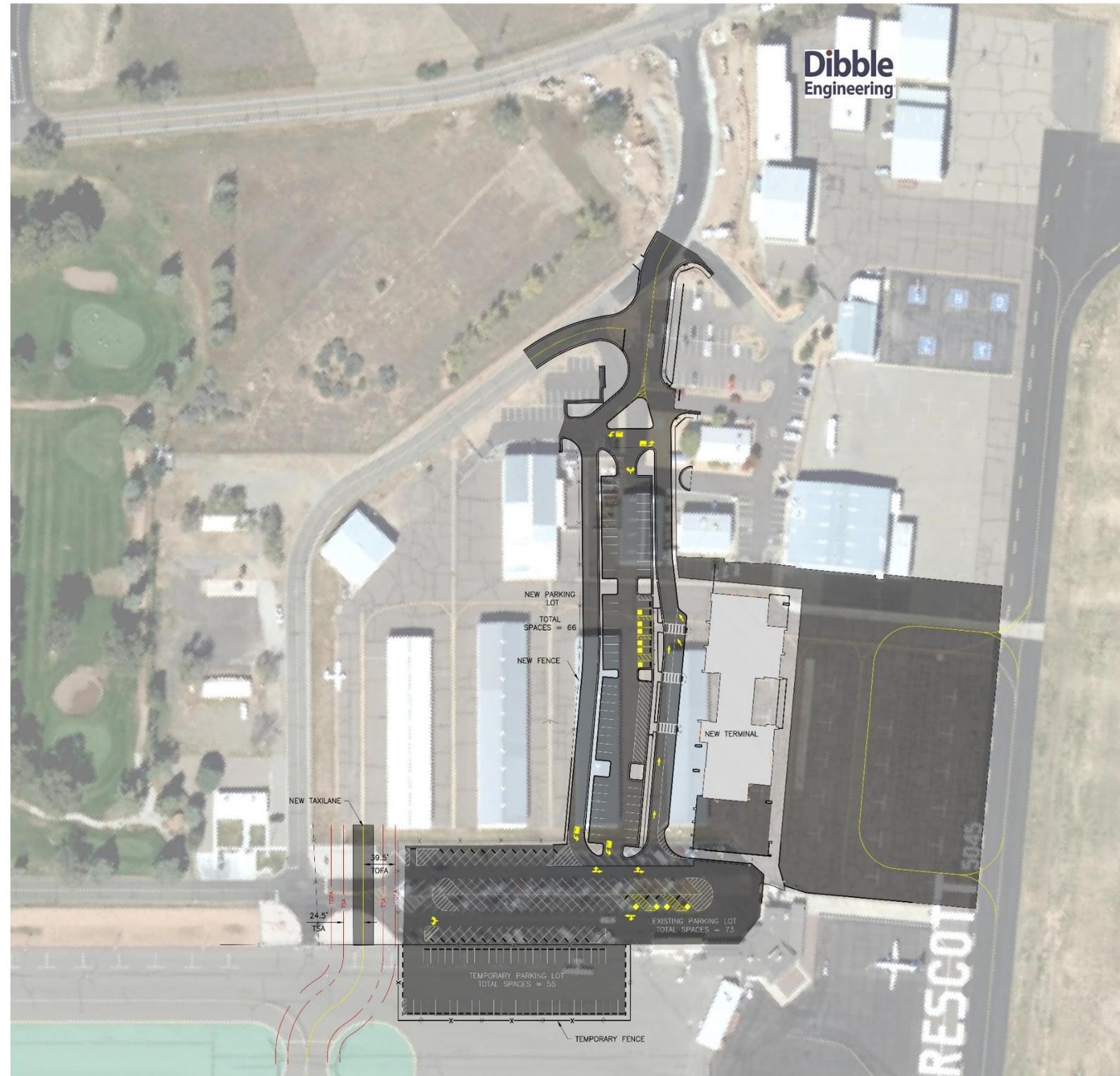
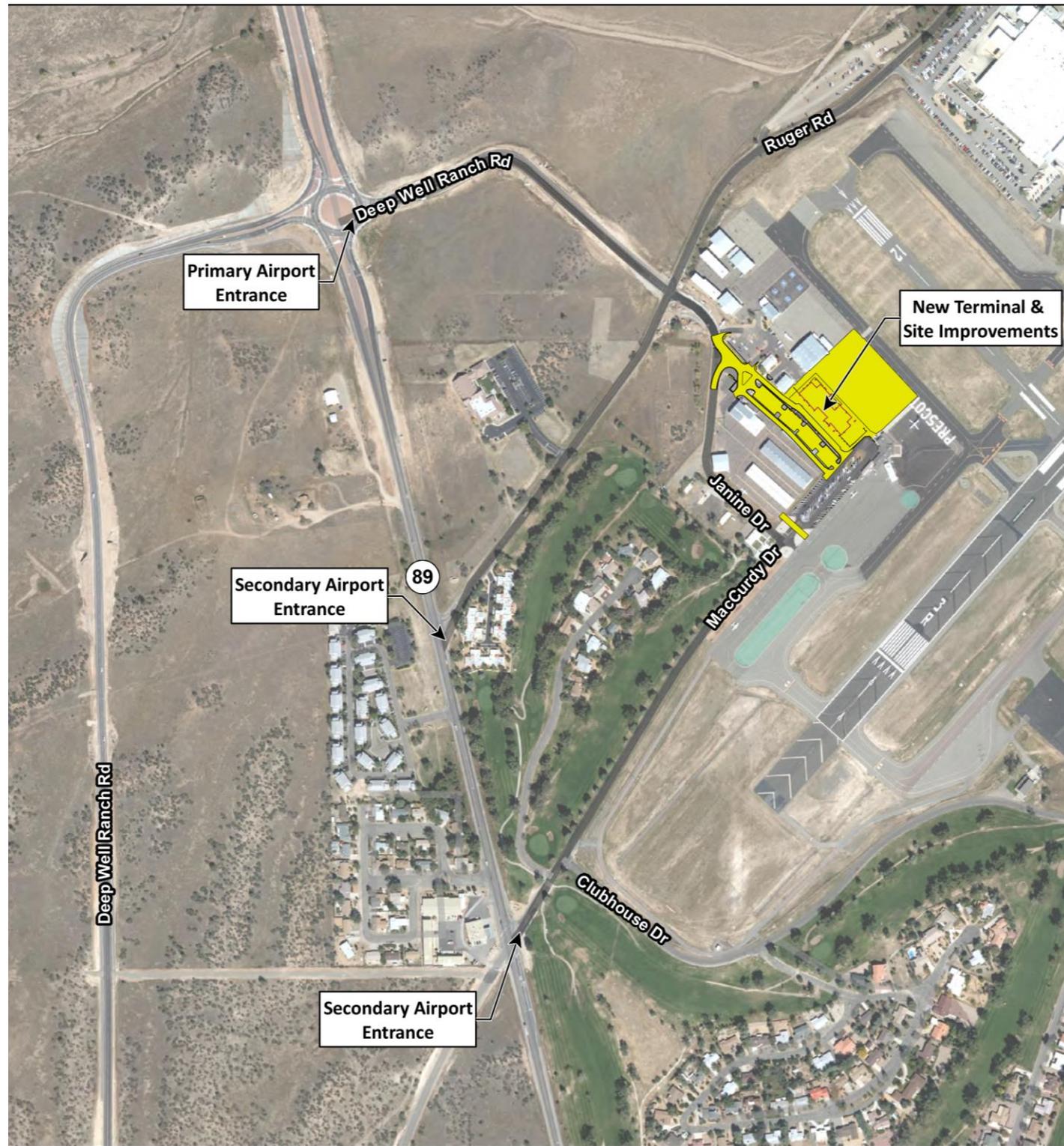
PRC Activities: Flight Training, USFS, Construction



New Airport Passenger Terminal



- Reached Guaranteed Max Price – September 9, 2019
- Held Ground Breaking – January 2020
- Complete Terminal Project – March 2021

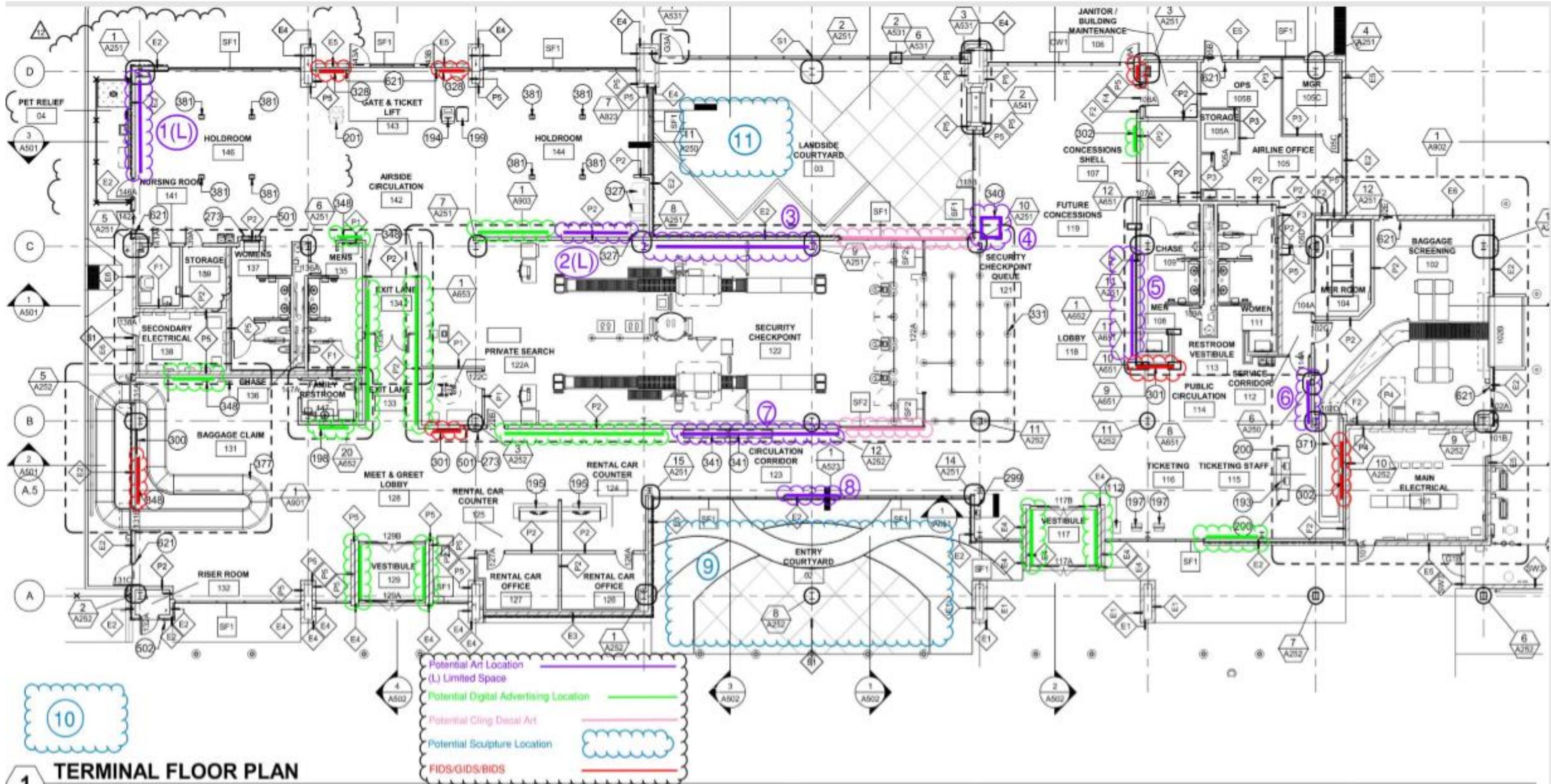


New Terminal Roadway System and Possible Future Expansion



Terminal Renderings: Great Hall Entry View

Potential Art/Exhibit Locations - New Terminal

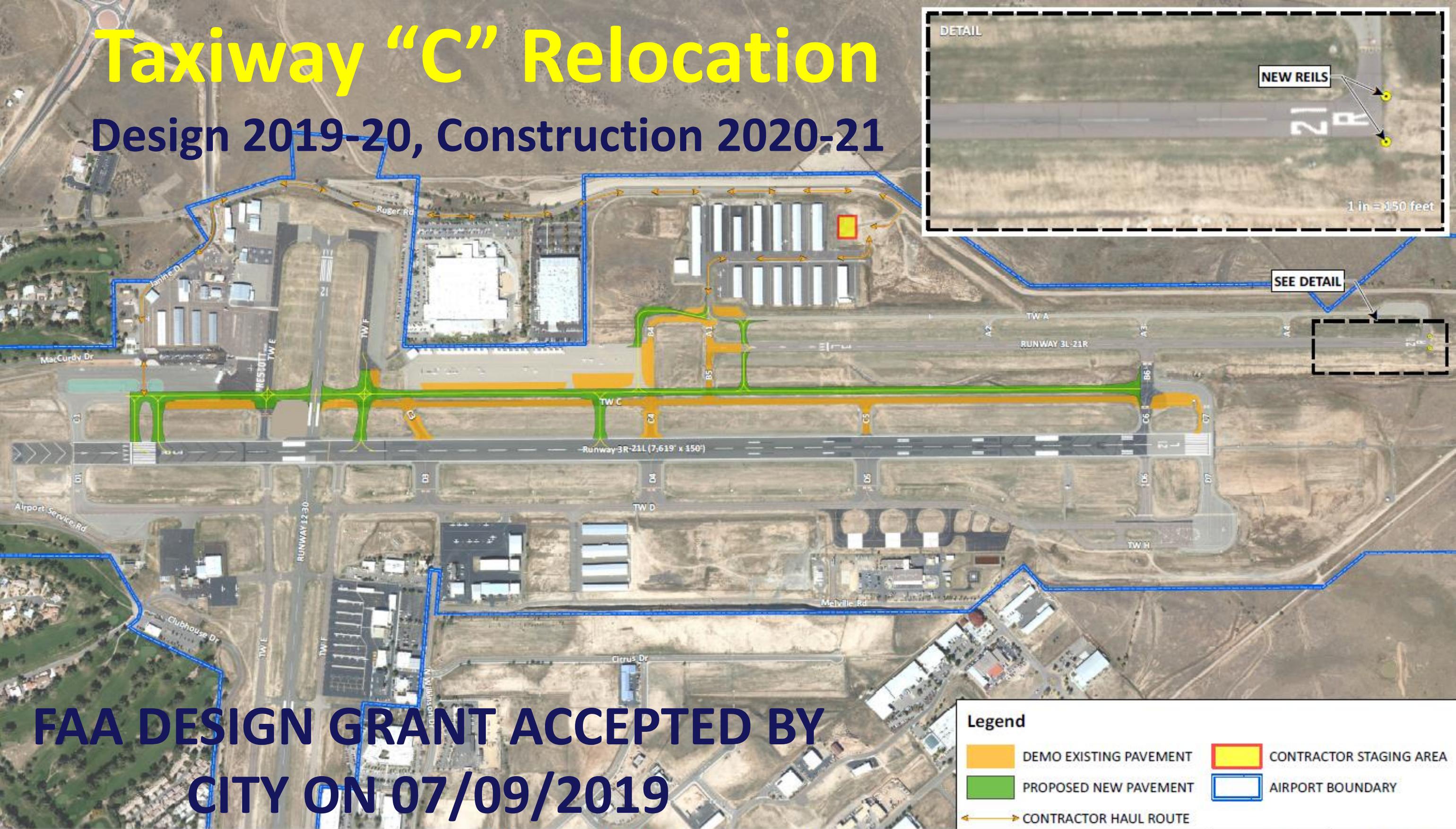


Terminal Renderings: Non-Sterile Courtyard



Taxiway "C" Relocation

Design 2019-20, Construction 2020-21



FAA DESIGN GRANT ACCEPTED BY CITY ON 07/09/2019

Legend

- DEMO EXISTING PAVEMENT
- PROPOSED NEW PAVEMENT
- CONTRACTOR STAGING AREA
- AIRPORT BOUNDARY
- CONTRACTOR HAUL ROUTE

Air Service Challenge: Runway 3R/21L Length

◀◀ 2400' EXTENSION
(POSSIBLE 2400 - 3300)

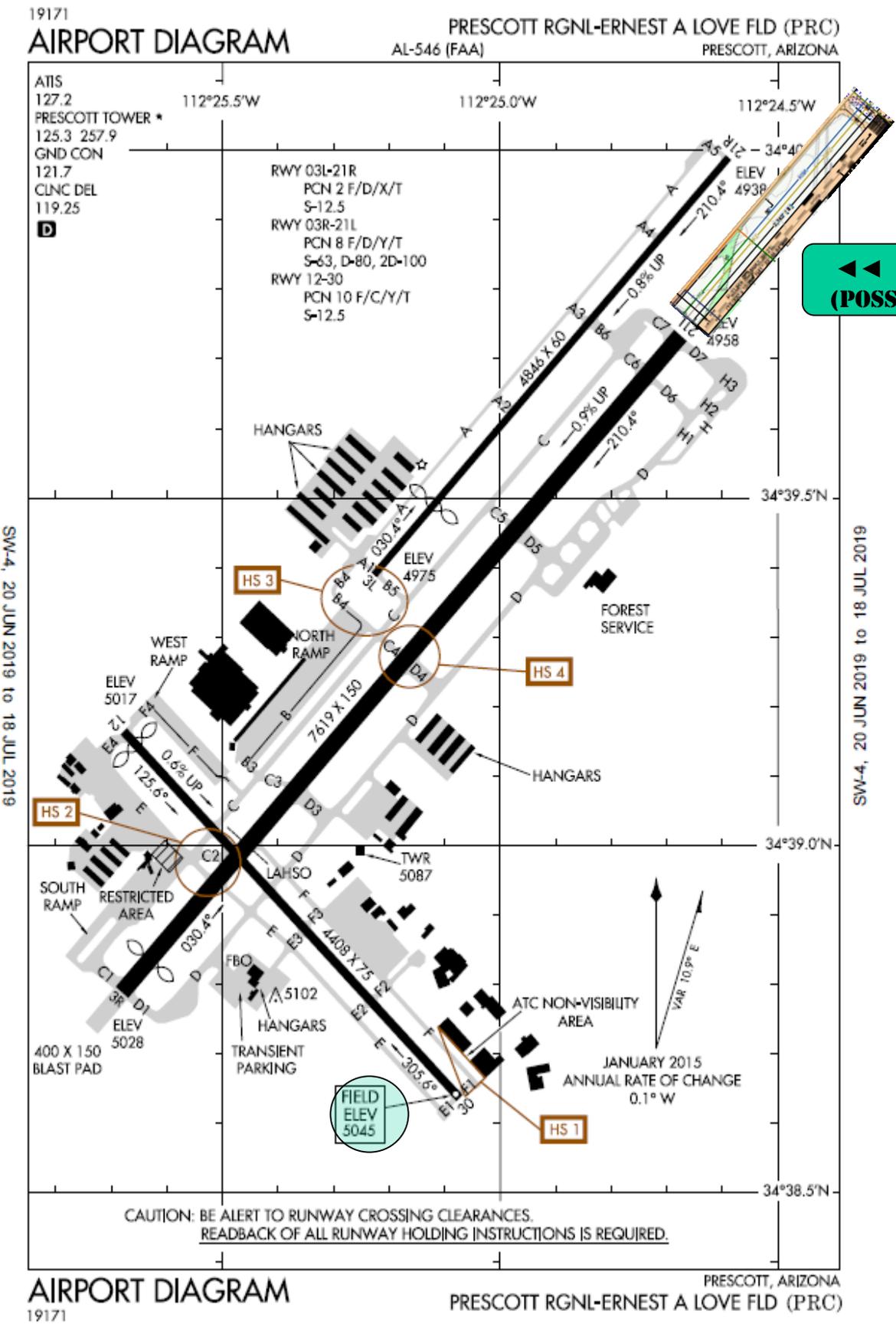
**FIELD ELEVATION:
5045'
"HOT AND HIGH"
AIRPORT**

Air Carrier Strategies (until Lengthened):

- Adjust - Summer schedule (Early/Late)
- Reduce - Total Seats for Sale
- Delay - more frequency, new destinations

RWY Extension:

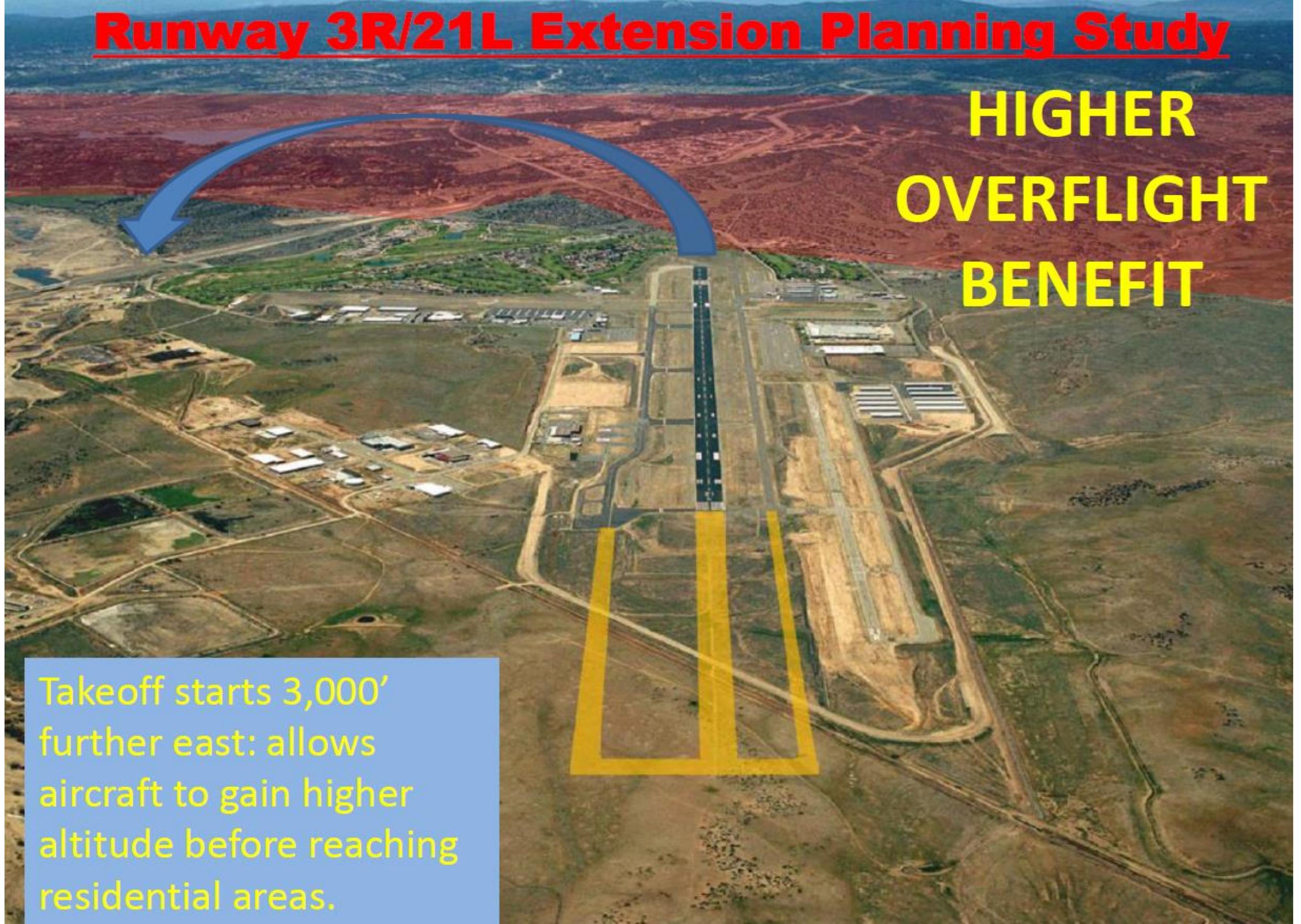
- Will help Airline, USFS, Passengers, Neighbors
- Will not ↑↑ GA flight training ops



Runway 3R/21L Extension Planning Study

**HIGHER
OVERFLIGHT
BENEFIT**

Takeoff starts 3,000' further east: allows aircraft to gain higher altitude before reaching residential areas.



PRC AIRCRAFT TRAFFIC

“Total Aircraft Operations = Take Offs + Landings”
2019 - PRC - 45th Busiest US airport
2020 (thru Aug) - 34th Busiest US Airport!

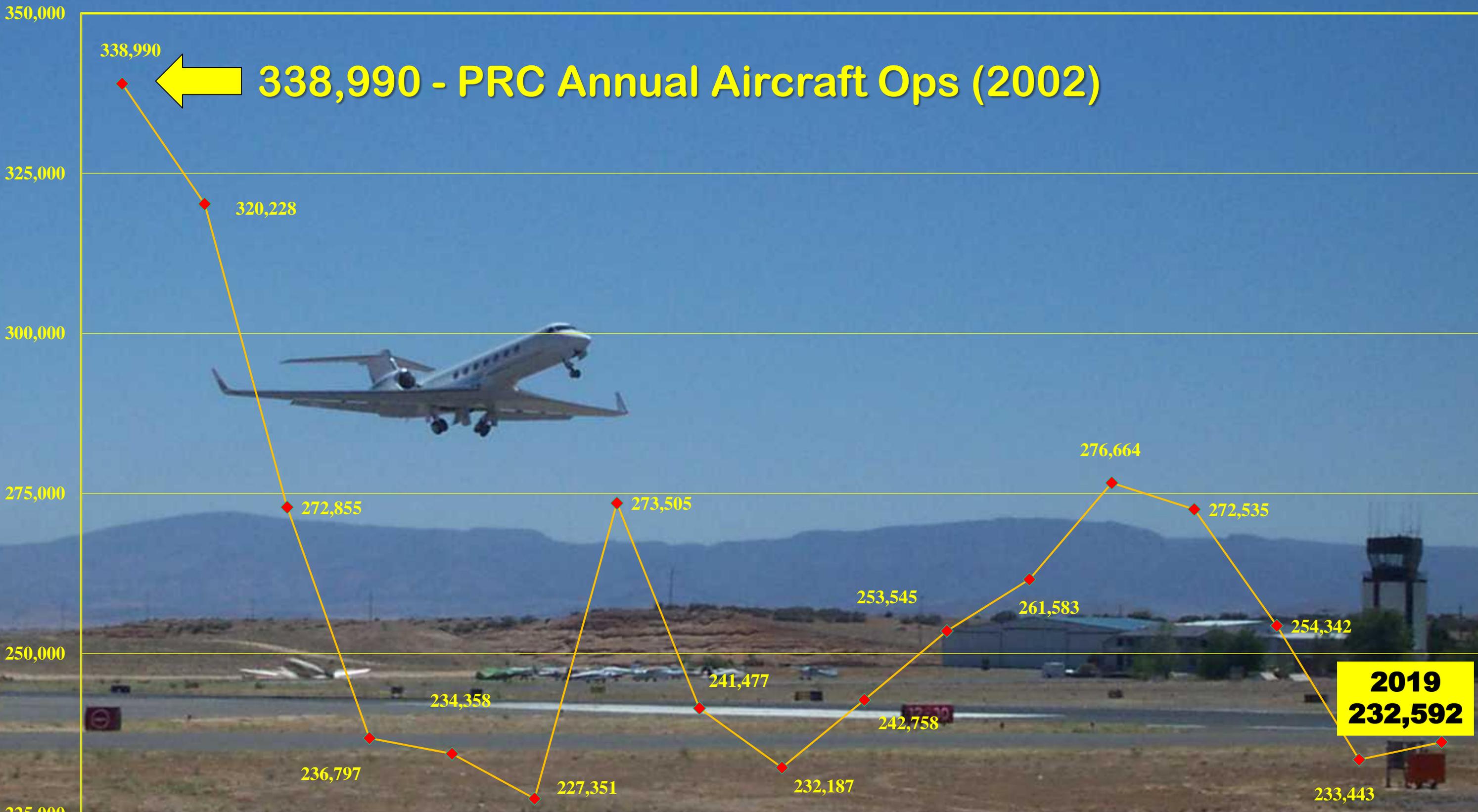


Air Carrier vs. All Aircraft Ops
1460 of 235,500 Total Ops

Thru 2023, Air Carrier = 2% of PRC Ops!

Rank	Airport	CY 2019	State	Total Ops
11	DVT	Deer Valley	AZ	456,790
14	PHX	Phoenix Sky Harbor	AZ	438,891
15	BOS	Boston	MA	432,853
16	MIA	Miami	FL	416,773
17	MSP	Minneapolis	MN	406,073
18	DTW	Detroit	MI	396,909
19	PHL	Philadelphia	PA	390,321
20	LGA	LaGuardia	NY	374,539
21	MCO	Orlando	FL	366,169
24	SLC	Salt Lake City	UT	337,404
25	FFZ	Mesa Falcon Field	AZ	339,344
26	FLL	Fort Lauderdale	FL	331,455
27	HNL	Honolulu	HI	326,837
30	IAD	Washington Dulles	VA	308,159
32	DCA	Regan National	DC	298,310
35	IWA	Phx-Mesa Gateway	AZ	278,860
36	ANC	Anchorage	AK	269,902
36	BWI	Baltimore	MD	262,794
41	OAK	Oakland	CA	242,757
45	PRC	Prescott Regional	AZ	235,554
46	MDW	Chicago Midway	IL	232,084
47	DAL	Dallas Love	TX	231,879
48	SAN	San Diego	CA	231,354
49	MEM	Memphis	TN	229,451
50	RDU	Raleigh-Durham	NC	223,249

PRC Total Aircraft Operations 2002 - 2019



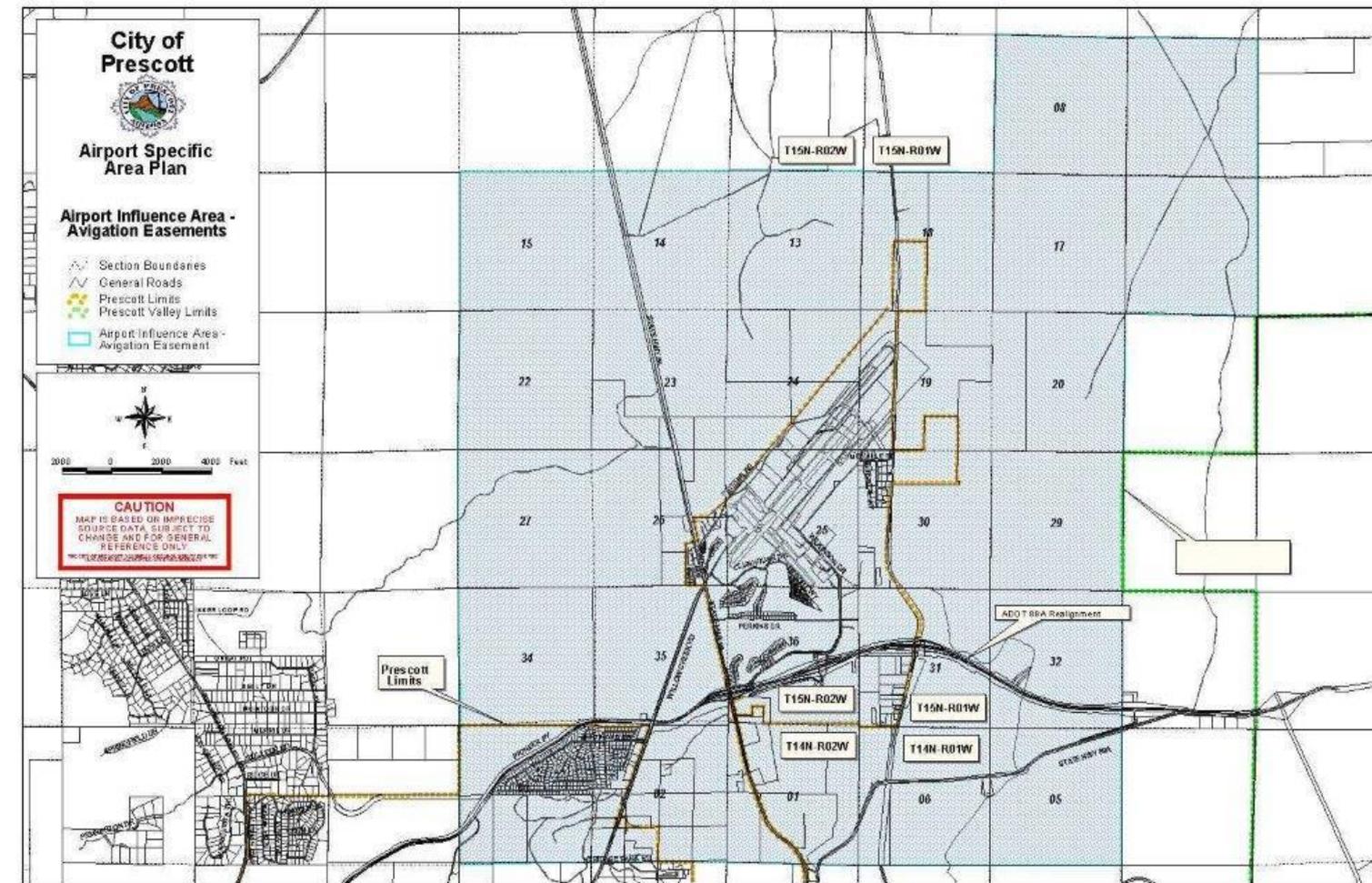
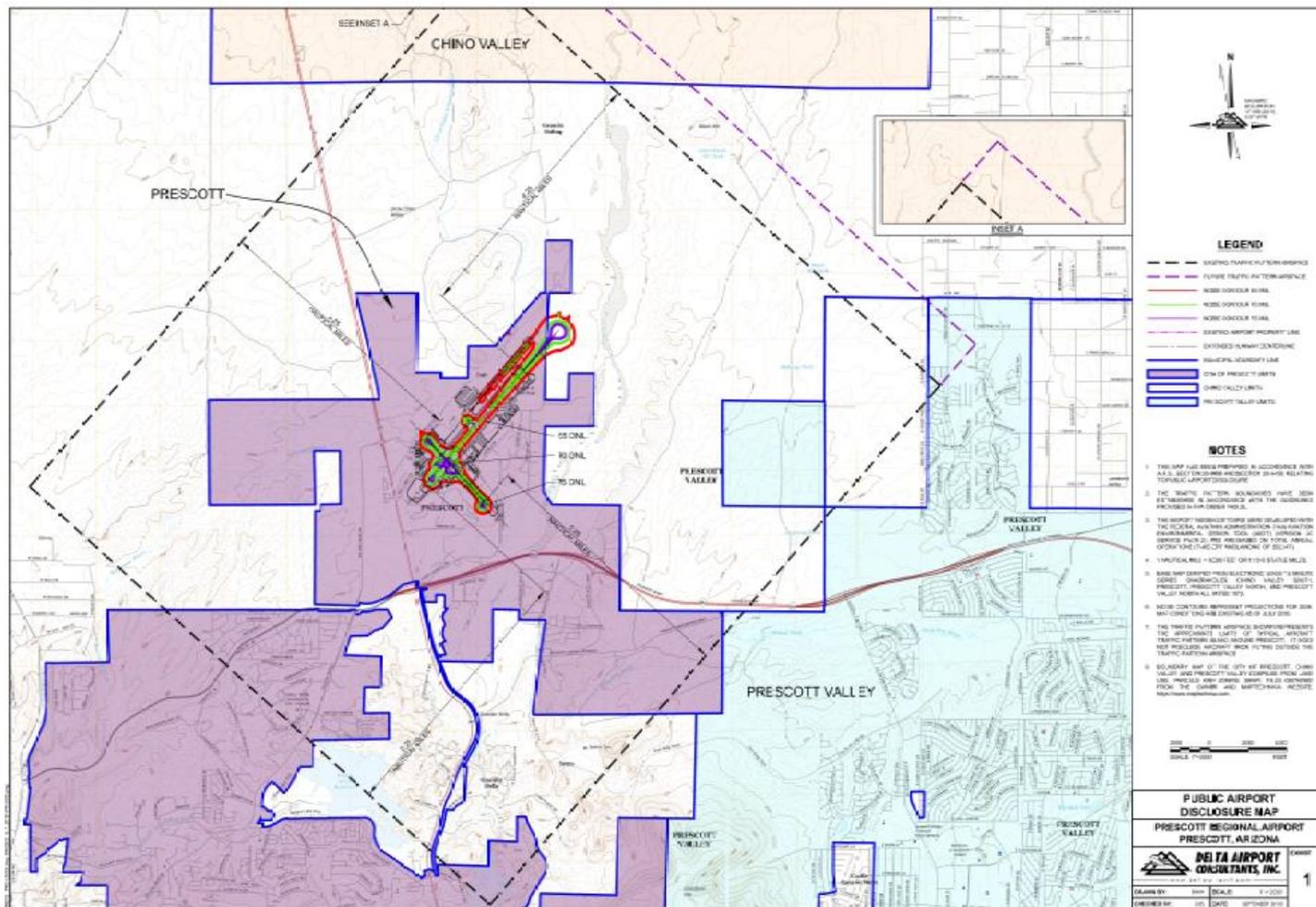
Series	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Series1	338,990	320,228	272,855	236,797	234,358	227,351	273,505	241,477	232,187	242,758	253,545	261,583	276,664	272,535	254,342	233,443	236,186	232,592

Public Airport Disclosure Map

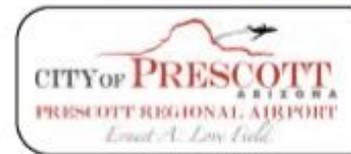
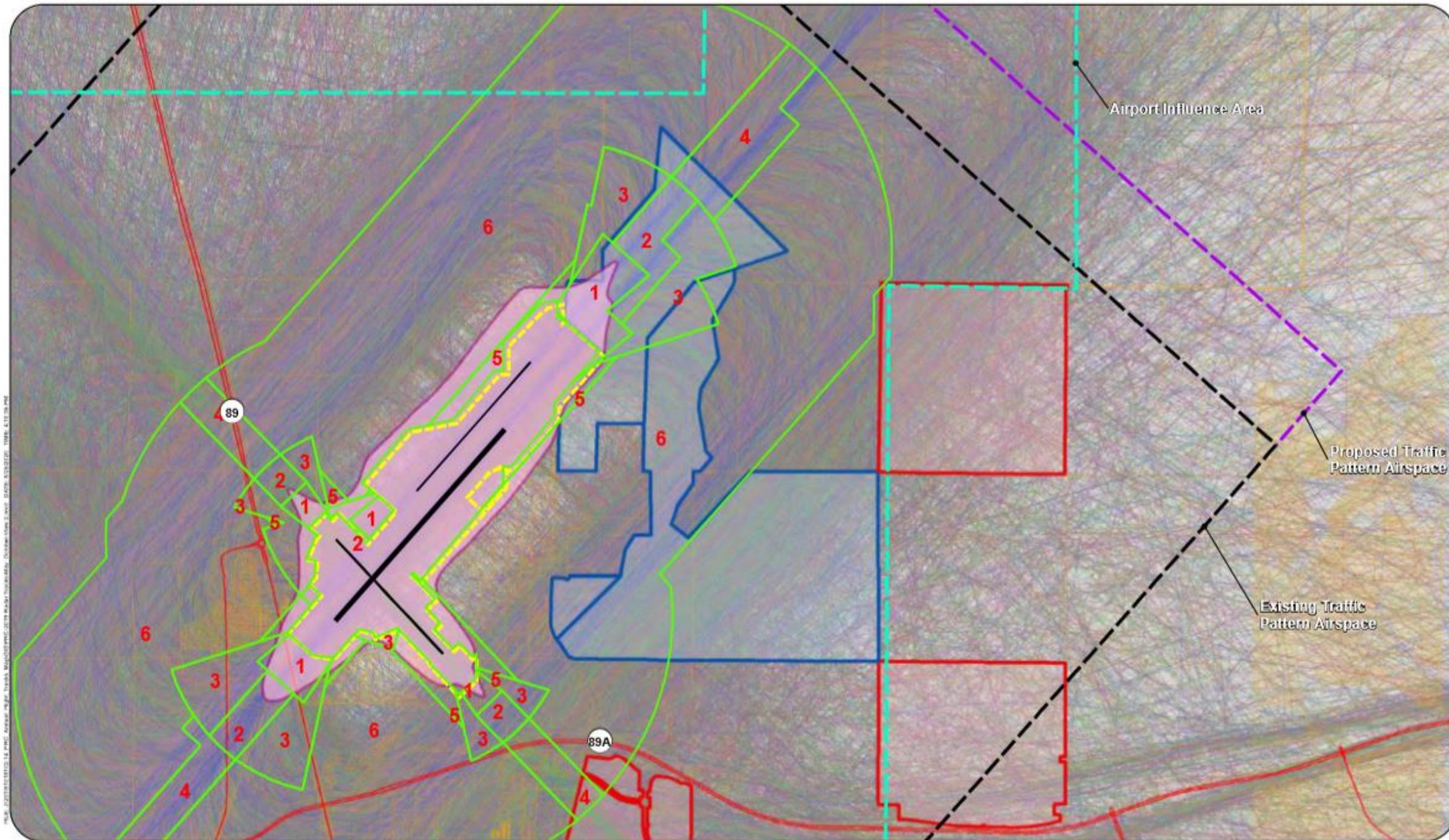
(Fall 2019)

Airport Influence Area - Shows Aviation Easements

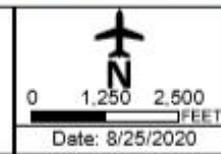
(July 2001)



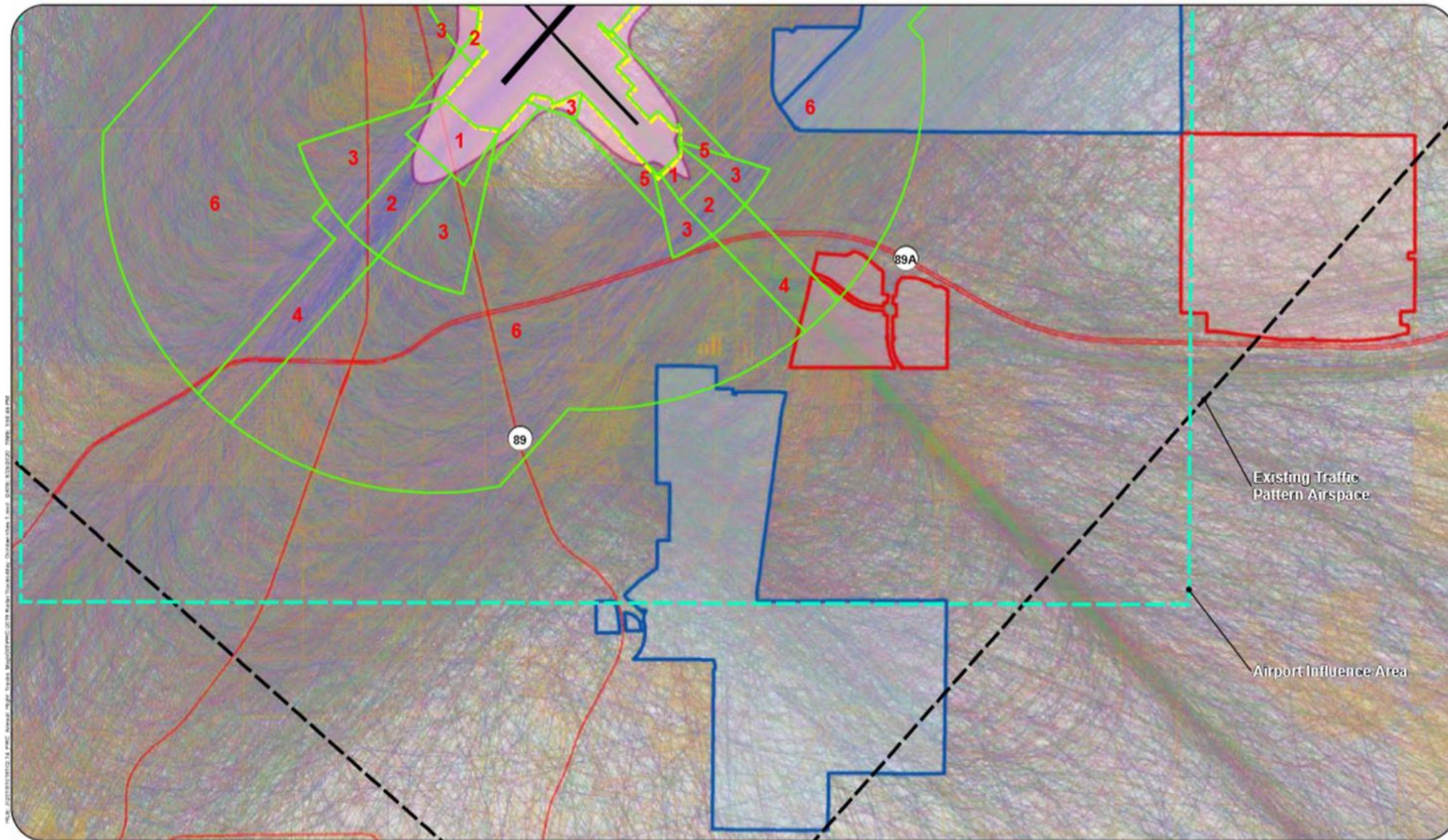
Arizona Eco Development Annex - North



PRESCOTT REGIONAL AIRPORT
2019 FLIGHT TRACKS
MAY & OCTOBER



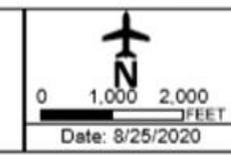
Arizona Eco Development Annex - South



FILE: 20200818101013.1.dwg; Author: mgj; Date: 8/25/2020; 10:00 AM; 10/25/2020; 10:00 AM; 10/25/2020; 10:00 AM



PRESCOTT REGIONAL AIRPORT
2019 FLIGHT TRACKS
MAY & OCTOBER



PRC Airport Economic Benefits (2019)

EMPLOYMENT, WAGES, BUSINESS ACTIVITY & ECONOMIC OUTPUT

PRC GENERATES \$160.3M ECONOMIC IMPACT



Employment
1,366
734 PRC Jobs



Payroll
\$53.9M



2019
Commercial
Passengers
53,000 (est.)

\$13.8M
Economic Impact
from visitors



Key Operating Data



Businesses operating at PRC **25**



Capital improvements **\$7.8M**



Taxable sales **\$1.6M**



Total aircraft operations **236,186**



Fuel gallons dispensed **816,846**



Based aircraft **355**